UNIVERSITI TEKNOLOGI MARA
FIN768: INVESTMENT AND PORTFOLIO ANALYSIS

Course Name (English)	INVESTMENT AND PORTFOLIO ANALYSIS `APPROVED`
Course Code	FIN768

MQF Credit	3

Course Description	This course covers various investment and portfolio theories as well as investment strategies applied in the financial market. Students will be equipped with knowledge of investment analysis of individual securities and portfolios. It will emphasize on the winning strategies used by investment analysts and fund managers.

Transferable Skills	1. A reflective learner undertake independent and self directed study and learning. 2. Demonstrate ability to identify and articulate self skills, knowledge and understanding confidently and in a variety of contexts. 3. Communicate effectively with others. 4. Identify and present material and the evidence-base to support a reasonable argument.

Teaching Methodologies	Lectures, Discussion, Presentation, Self-directed Learning, Problem-based Learning

CLO	CLO1	Analyze concepts, tools, techniques and principles in relation to decision making in investment and portfolio management activities. (PLO6, C4)
	CLO2	2. Integrate lifelong learning skills on investment issues related to investment concepts, instruments and principles that an investor would use in making investment and portfolio selection. (PLO7, A4)
	CLO3	3. Demonstrate professional and ethical values when applying investment theories, instruments and techniques to make investment portfolio selection. (PLO4, A3)

Pre-Requisite Courses	No course recommendations

Reading List	**Recommended Text**	• Reilly, F. K. & Brown, K. C, *Analysis of Investments and Management of Portfolios*, Latest Ed., Thomson South –Western
	Reference Book Resources	• Bodie Z., Kane, A., & Marcus, A. J, *Investment*, Latest Ed., McGraw Hill
		• Elton, E. J., & Gruber, M. J, *Modern Portfolio Theory and Investment Analysis*, Latest Ed., Wiley
		• Jones, C. P., *Investment : Analysis and Management*, Latest Ed., Wiley
		• Damadoran, A., *Investment Valuation*, Latest Ed., Wiley

Article/Paper List	This Course does not have any article/paper resources
Other References	This Course does not have any other resources