## **UNIVERSITI TEKNOLOGI MARA**

# FEASIBILITY STUDY ON THE USAGE OF ELECTRIC GROUND SUPPORT EQUIPMENT IN AVIATION INDUSTRY

**MUSTIKA SARI** 

Thesis submitted in fulfilment of the requirements for the degree of **Doctor of Philosophy** (Transport and Logistics)

Malaysia Institute of Transport

September 2022

#### ABSTRACT

Every year air pollution emitted from air transportation continue to increase due to the emissions released from aircraft engines and ground support equipment (GSE) operations during airport operations. GSE operations involves the use of ground vehicles and machines to aid airside ground handling services at the airport. One of the actions taken to aid the efforts of the aviation industry to reduce pollution emitted from airport operations is by introducing electric vehicles and equipment into GSE operations. Hence, the purpose of this research is to perform a feasibility study on the use of electric GSE in reducing emission to provide strategic choices for stakeholders in the aviation industry to reduce pollution emitted from airport operations. This involves the selection of decisions based on indicators that is used as criteria and alternative strategies in decision making by comparing the regulations from the Indonesia government with other countries from Asia, Europe and the Americas. The research method chosen in this study are analytical networking process, cost benefit analysis and PESTEL analysis. Data were obtained through the preparations of questionnaires and interviewing the informants from ground handling company, airlines, and airport authority. The conceptual model of the analytical networking process showed that two stakeholders mentioned that the most important criterion in determining the feasibility of implementing electrical ground support equipment is the emission standard while another stakeholder states that the most important criterion is the pollution standard. Another important criterion is governmental regulation since airlines, ground handling, and airport authorities must comply with the regulations enforced by their local governments. Results from the optimization of cost benefit analysis shows that investing products with a 25-year lifetime is the best choice for both electric and diesel-powered equipment since both provide similar profit margin but the emission from electric is far lower than diesel. However, there are adversities from companies in investing into new electrical GSE. In conclusion, it is recommended for airport authority, airlines, and ground handling to support the government's regulation to reduce emission in airport operations by introducing electric GSE in airport airside operations since electric GSE operations produces less emission.

### ACKNOWLEDGEMENT

First and foremost, I am grateful to God for allowing me to initiate my PhD program and being able to successfully complete the long and challenging but encouraging journey. Next, I would like to express my gratitude to the Institute Transportation and Logistic scholarship for the financial support.

My gratitude also goes to both my supervisor Assoc. Prof. Ts. Dr. Wan Mazlina Wan Mohamed, and co-supervisor Dr. Siti Ayu Jalil for their continuous commitment and endless support throughout my PhD journey. This thesis will not be possible without their guidance, sacrifice, and patience. I have learned so much from them, and am grateful for the beautiful and unforgettable opportunity. My gratitude also extends to all those who directly and indirectly contributed to the fulfilment of this thesis.

A heartfelt thanks to Universiti Teknologi MARA for accepting me as an international student and to the Malaysia Institute of Transport (MITRANS) specifically in offering the doctoral program in Transportation.

My special appreciation to my friends who have been there during my ups and downs throughout my Ph.D. journey. Special thanks to Dr. Endang Fitriyah Mannan, Dr. Nove Eka V Anna, Dr. Darussalam, Dr. Basri Fahriza, Dr. Dinar Dewi Kania, you are the best.

Finally, I am grateful to my beloved mother who have prayed for me and encouraged me, my dearest husband Koko Rustamaji, my lovely children Faisal Bramantyo Daniel and Aulia Putri Fatiha for their support, understanding, guidance, and love whom always pray, guide, and motivated me, their mother, to complete the Ph.D.

I am aware that this thesis is still imperfect. Thereby, constructive criticism as well as recommendations are highly expected. Hopefully this thesis can be a useful guide especially for those who need it for a to embark in more or less similar research.

## **TABLE OF CONTENTS**

CONFIRMATION BY PANEL OF EXAMINERS	ii
AUTHOR'S DECLARATION	iii
ABSTRACT	iv
ACKNOWLEDGEMENT	v
TABLE OF CONTENTS	vi
LIST OF TABLES	ix
LIST OF FIGURES	xii
LIST OF ABBREVIATION	xiv

CHAPTER ONE: INTRODUCTION		
1.1	Background	1
1.2	Problem Statement	6
1.3	Research Aim	7
1.4	Research Questions	8
1.5	Research Objectives	8
1.6	Limitation and Scope	8
1.7	Significance Of Study	9

СНА	APTER TWO: LITERATURE REVIEW	10
2.1	Airports	10
2.2	Global Aviation Industry Effect on Radiative Forcing (RF)	12
2.3	The International Regulation in Reducing Emissions	14
2.4	Pollution due to Emissions	18
2.5	Ground Handling	22
2.6	Ground Support Equipment	24
2.7	Characterization of Aircraft Ground Handling	28
2.8	The Covid-19 Impact in Reduction of Emission at Airports	29
2.9	Decision Making Using The Analytic Network Process (ANP)	33
2.10	The Concepts Of Using The Analytic Network Process.	34

2.11	Cost Benefit Analysis	34
2.12	Distinction between Benefit-Cost Analyze and Financial Analysis	35
2.13	Pestel Analysis	35
2.14	Previous Research in the Feasibility Study On The Usage Of Electric Ground	
	Support Equipment.	37
СНА	<b>APTER THREE: RESEARCH METHODOLOGY</b>	42
3.1	Data Sources	42
3.2	Conceptual Research	43
3.3	Populations and Sample	43
3.4	Data Collection Procedures	44
3.5	Analytic Network Process Procedures	45
3.6	Basic Concepts	47
3.7	Research Process	48
3.8	Collection Data Process	50
3.9	Data Processing Method	50
3.10	Pilot Test the Questionnaires For The Feasibility On the Usage of electric	
	Ground Support Equipment In Aviation Industry.	52
3.11	Cost-Benefit Analysis	59
3.12	Pestel Analysis	60
СНА	<b>APTER FOUR: RESULT AND DISCUSSION</b>	62
4.1	The Current Regulations and Policy of The Government on Ground Handling	
	Company in Using Electric Ground Support Equipment	62
4.2	Indonesia Pollution Condition	64
4.3	Indonesia Condition in Electricity	65
4.4	Business as Usual (BaU)	66
4.5	Sustainable Development (PB) Scenario	67
4.6	Low Carbon (RK) Scenario	68
4.7	Electricity Regulation and Policy in Indonesia	69
4.8	Indonesia New Regulation In Electric Vehicle	70
4.9	The Implementation of Electrical Ground Support Equipment in Aviation	
	Industry	72