Nomad Nirvana: Key Drivers of Digital Nomad Satisfaction in Bukit Bintang Hotels, Kuala Lumpur

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Abstract: The global rise of digital nomads has reshaped traditional work environments, merging travel, leisure, and employment. Despite the growing presence of digital nomads in urban centres like Bukit Bintang and Kuala Lumpur, more research needs to be done to address how specific hotel features influence their satisfaction. This study aims to fill this gap by investigating the impact of internet connectivity, location, pricing models, and accommodation packages on digital nomad satisfaction with hotels in this region. Using a quantitative approach, data was collected from 278 digital nomads through purposive sampling. A comprehensive Google Forms questionnaire, employing Likert scales, was used to gather insights, and the data was analysed using regression analysis to identify key predictors of satisfaction. The findings reveal that internet connectivity and location are the most significant factors influencing digital nomad satisfaction, followed by pricing models and accommodation packages. These results provide valuable insights for hotel managers seeking to attract and retain digital nomads, emphasising the need for robust internet services and strategically located accommodations. This study contributes to practical and theoretical understandings of digital nomadism, offering actionable recommendations for enhancing hotel services and expanding the knowledge base on this emerging workforce.

Keywords: Digital nomads, hotel satisfaction, Internet connectivity, location, pricing models, Bukit Bintang

Introduction

The advent of technology has fundamentally transformed how people work, leading to digital nomadism, a phenomenon where individuals leverage technological advances to work remotely from various global locations. As Makimoto and Manners (1997) defined, digital nomads are characterised by their location-independent lifestyles, facilitated by mobile devices and reliable internet connectivity (Olga, 2020). Muller (2016) describes this group as a contemporary generation of freelancers, young entrepreneurs, and online self-employed individuals who thrive on the flexibility to work from anywhere.

Digital nomadism represents a significant shift in traditional work and lifestyle paradigms, fluidly blending professional and personal domains. This shift has implications for the hospitality industry, which must adapt to the evolving needs of this mobile workforce. Despite the increasing prevalence of digital nomadism, understanding this phenomenon remains limited and sometimes

biased, often relying on non-academic sources such as blogs and interviews (Reichenberger, 2018). This gap in academic research highlights the need for a more systematic exploration of the factors influencing digital nomads' satisfaction with their accommodations.

The global rise of digital nomadism has introduced new challenges and opportunities for the hospitality industry, as digital nomads—professionals who work remotely while traveling—seek accommodations that support both work and leisure. These travelers prioritize specific features, particularly high-speed internet connectivity, convenient locations, and flexible pricing models. A 2021 survey by Remote Year found that 48% of digital nomads identified suitable accommodation as a primary concern, highlighting the need for hotels to adapt their services to meet these unique demands.

Despite the growing number of digital nomads, there remains a gap in understanding how key factors such as internet connectivity, location, pricing models, and accommodation packages influence their satisfaction with hotel stays. This study seeks to address this gap by investigating the specific needs of digital nomads in Bukit Bintang, Kuala Lumpur—a popular destination for both tourists and remote workers.

The research is guided by the following key questions: How does internet connectivity influence digital nomad satisfaction? How do location preferences and accessibility affect their choice of accommodation? What pricing models and affordability factors are most important to digital nomads? And how do accommodation packages shape their overall satisfaction?

The objectives of this study are to (i) determine the impact of internet connectivity on digital nomad satisfaction, (ii) assess the role of location preferences and accessibility in accommodation choices, (iii) evaluate the influence of pricing models on satisfaction, and (iv) analyze the effect of accommodation packages on the overall hotel experience. By addressing these questions, the study aims to provide valuable insights for hotel managers and contribute to the broader understanding of digital nomadism in the context of the hospitality industry.

The rise of digital nomadism presents both opportunities and challenges for the hospitality industry, particularly in urban centers like Bukit Bintang, Kuala Lumpur. Digital nomads, who combine work and travel, prioritize unique hotel features such as reliable internet connectivity, flexible pricing, and strategic location. However, there remains a gap in the literature regarding the specific drivers of hotel satisfaction for this emerging demographic, particularly in Southeast Asia. This study addresses this gap by providing empirical evidence on the factors that influence digital nomad satisfaction with hotels in Bukit Bintang. By understanding these key drivers, hotel managers can better align their services to meet the needs of digital nomads, enhancing guest experiences and fostering long-term customer loyalty. Additionally, this research contributes to sustainable tourism practices by promoting a better understanding of how catering to digital nomads can support local economic growth and ensure the viability of destinations like Bukit Bintang in a competitive global market.

Literature Review

The rise of digital nomads represents both an opportunity and a challenge for the tourism and hospitality industry, necessitating adaptation to their specific needs. The growing popularity of digital nomadism has sparked a wide range of research examining the various factors influencing this unique demographic's satisfaction and behavioural intentions. This literature review explores critical areas of interest, including internet connectivity, location, pricing, accommodation packages, and overall satisfaction, while drawing comparisons between different studies and focusing on the hospitality industry's response to digital nomadism, particularly in Bukit Bintang, Kuala Lumpur.

Internet Connectivity

Internet connectivity is a decisive factor in digital nomads' lifestyles, as various researchers emphasised. Reichenberger (2018) and Demaj et al. (2021) highlight the integral link between digital nomadism and digitalisation, with digital nomads relying heavily on mobile devices and internet connections to work on the move. This is supported by Richards (2015), who identifies reliable

internet access as the most critical requirement for digital nomads. The importance of high-speed internet is further reinforced by Lee et al. (2019), who found it to be a top priority for digital nomads when choosing a workplace.

Comparative Insights

While studies conducted in Western countries, such as those by Nash et al. (2018) and Orel (2019), emphasise the need for stable Wi-Fi in major urban centres and co-working spaces, research in Southeast Asia, including that by Mariati et al. (2023), indicates that digital nomads in this region prioritise internet availability and speed as crucial factors in their choice of accommodation. This regional variation underscores the importance of context-specific solutions for enhancing internet connectivity in hotels catering to digital nomads.

Location

Location is another critical factor influencing digital nomad preferences. Reichenberger (2018) describes digital nomads as individuals at the intersection of travel, leisure, and work, emphasising that they choose their location based on lifestyle considerations. Studies by Pecsek (2018) and Nugraha and Nuryanti (2022) suggest that Bukit Bintang, Kuala Lumpur areas provide unique cultural and entertainment offerings that can significantly draw digital nomads.

Comparative Insights

While digital nomads in Europe and North America may prefer metropolitan areas with access to coworking spaces (Thompson, 2018), those in Southeast Asia may prioritise locations that offer a balance between work and leisure, as suggested by Håkansson and Bejaković (2023). With its proximity to cultural landmarks and vibrant nightlife, Bukit Bintang could be particularly attractive to digital nomads seeking an immersive cultural experience alongside their work.

Pricing

The pricing model hotels choose plays a crucial role in attracting digital nomads, who often seek affordability and value for money. Müller (2016) and Frey (2013) note that digital nomads are usually freelancers or entrepreneurs with irregular income, making cost an essential consideration. Zhou et al. (2024) emphasise the importance of a low cost of living for digital nomads, a finding echoed by Cook (2020) and Jiwasiddi et al. (2022).

Comparative Insights

While digital nomads in Western countries may have access to more flexible and affordable accommodation options, such as Airbnb (Kong et al., 2019), those in Southeast Asia may face different pricing challenges. In Bukit Bintang, for example, the cost of living may vary depending on the proximity to tourist hotspots, as noted by Mouratidis (2019). Hotels in this area could attract digital nomads by offering competitive pricing models that cater to their budget-conscious nature.

Accommodation Packages

The concept of accommodation packages tailored to digital nomads has gained prominence recently. According to Marino and Bajada (2021), the rise of co-working and co-living spaces has created new opportunities for hotels to cater to digital nomads. These spaces serve as focal points for digital nomads, providing an environment where they can work, socialise, and collaborate with like-minded individuals (Chevtaeva & Denizci-Guillet, 2021; Ngelambong et al., 2016; Abdul Jabar et al., 2024).

Comparative Insights

While co-working spaces have become a staple in the digital nomad ecosystem in Western countries, their adoption in Southeast Asia, including Malaysia, is still evolving. Research by Poulaki et al. (2023) indicates that digital nomads in Southeast Asia may prefer accommodation packages that include access to co-working spaces, high-speed internet, and social networking opportunities. Hotels in Bukit Bintang could capitalise on this trend by offering comprehensive packages catering to digital nomads' needs.

Satisfaction and Behavioural Intent

Satisfaction is a key determinant of behavioural intentions, such as revisit intentions and word-of-mouth recommendations. According to Oliver (1997) and Kotler and Armstrong (2014), satisfaction is closely linked to the perceived value of goods and services. In tourism, satisfaction can significantly influence a tourist's decision to revisit a destination or recommend it to others (Santoso, 2019; Parasuraman et al., 1985).

Comparative Insights

Networking opportunities

· Extended stay

While studies in Western countries, such as those by Chi and Qu (2008) and Kim et al. (2009), highlight the importance of satisfaction in driving positive behavioural intent, research in Southeast Asia, including by Litvin et al. (2008) and Fox and Longart (2016), suggests that e-WOM (electronic word-of-mouth) plays a crucial role in shaping the reputation of hotels among digital nomads. Hotels in Bukit Bintang could enhance digital nomad satisfaction by actively encouraging e-WOM and leveraging online platforms to build a positive brand image.

The insights drawn from the literature have guided the development of a research framework that integrates critical hotel features with the satisfaction levels of digital nomads, providing a foundation for the empirical investigation, as shown in Figure 1.

INDEPENDENT VARIABLE Internet Connectivity Reliability of access High-speed Internet H1 Availability Location DEPENDENT VARIABLE Accessibility Urban attractions Balanced work-leisure Satisfaction environment Revisit Price Word of mouth Affordability Preference for Flexibility Cost-efficiency Accommodation Package Workspace facilities

Adapted from Reichenberger (2018), Demaj et al. (2021), Nugraha and Nuryanti (2022) and Cook (2020), İli and Buyukbaykal (2022), Chevtaeva & Denizci-Guillet (2021) and Yuksel, Yuksel and Bilim (2010).

Fig 1. Research framework.

Methodology

This study explores the satisfaction of digital nomads with hotels in Bukit Bintang, Kuala Lumpur, focusing on aspects like internet connectivity, location, pricing, and accommodation packages. The study uses a quantitative approach with purposive sampling, targeting digital nomads residing in or around Bukit Bintang. Bukit Bintang was chosen for this study due to its prominence as Kuala Lumpur's central business and entertainment district. Known for its high concentration of hotels, cultural attractions, and recreational amenities, it offers a vibrant environment that aligns with the needs of digital nomads. Its strategic location provides a blend of professional and leisure facilities essential for digital nomads. This makes it an ideal setting to explore factors influencing their satisfaction with hotel accommodations, given the area's relevance in accommodating the lifestyle and preferences of this growing demographic. The sample size was determined using Raosoft, suggesting 278 participants based on an estimated population of 1,000 digital nomads.

A questionnaire was developed based on established studies and structured into three sections. Section A included screening questions to confirm eligibility (e.g., "Have you lived in Bukit Bintang for over a month?"). Section B consisted of 28 five-point Likert scale questions adapted from Reichenberger (2018), Demaj et al. (2021), Nugraha and Nuryanti (2022), Zhou et al. (2024), İli and Buyukbaykal (2022), Chevtaeva & Denizci-Guillet (2021) and Yuksel, Yuksel and Bilim (2010).and Cook (2020), assessing key variables like internet connectivity, location pricing, accommodation packages and satisfaction. Section C captured demographic information.

Data was collected over three months using Google Forms, with a response rate of 55.6% from 500 contacted participants, resulting in 278 completed responses. Data analysis was conducted using IBM SPSS Statistics 28.0. Variables were operationalised, and multiple regression analysis was performed to examine relationships between independent variables (e.g., internet connectivity) and satisfaction. Additional tests included Cronbach's Alpha for reliability.

Ethical approval was obtained, ensuring confidentiality and informed consent. This methodology provides a rigorous framework for understanding digital nomads' satisfaction with hotels in Bukit Bintang and aligns with the study's objectives.

Findings

Demographics results

A total of 171 respondents participated in the study, with 53.8% male and 46.2% female. The age group was dominated by Millennials (25-44 years old), who made up 60.2% of the total respondents, followed by the equal division of Gen Z (18-24 years old) and Gen X (45-64 years old) at 19.9% each. The majority had pursued further education: 37.4% had some college or vocational training, 27.5% completed high school, 23.4% held a bachelor's degree, 6.4% a master's degree, and 5.3% a PhD. The respondents' occupations reveal that a significant portion are part-time workers (35.7%) and self-employed individuals (35.1%), followed by full-time workers (25.1%), with smaller representations from banking and finance at 1.2% each, and logistics (1.8%). In terms of nationality, the respondents were mainly from North America (20.5%), South America (20.5%), Asia (19.9%), and Oceania (19.9%), with Europe contributing 18.7% and minimal representation from Africa (0.6%). The monthly income of the respondents spans a wide range, with the most prominent groups earning less than \$1,000 (27.5%) and between \$1,000 and \$4,999 (27.5%), followed by those earning \$5,000 to \$9,999 (25.1%) and \$10,000 to \$19,999 (19.9%).

Reliability

The consistency of measurement results acquired by repeated measurements under the same conditions is known as reliability, an essential characteristic of measuring scales (O'Connor, 1993; Carey, 1988). An item's reliability can often be assessed using Cronbach's Alpha coefficient approach (Cronbach, 1951). Beyond forms like true-false or correct-incorrect, this statistical measure is

appropriate for Likert scale questions (e.g., 1-3, 1-4, 1-5) (Oncu, 1994). Section B has 28 items, of which 24 measured the factors determining digital nomads' satisfaction towards hotels in Bukit Bintang. The reliability of the items regarding internet connectivity, location, price, and accommodation package was measured, and Cronbach's Alpha values were 0.702, 0.613, 0.612, and 0.503, respectively. As for the remaining 4 items that measured the satisfaction of the digital nomads towards hotels in Bukit Bintang, the reliability value for these items accounted for 0.633. It is generally acknowledged that a reliability coefficient of 0.6–0.7 implies an acceptable level, while a coefficient of 0.8 or higher indicates a very good level. Since they may be a sign of redundancy, values greater than 0.95 are not always desirable (Hulin, Netemeyer, and Cudeck, 2001). Di Iorio (2005) argues that 0.7 should not be the sole criterion to evaluate reliability, even when the values are less than 0.7. The shorter scale, with a lower alpha value, shows better interrelatedness among items.

Multiple Regression

A multiple regression analysis was conducted to examine the relationship between the independent and dependent variables. The results are shown in the table above. The results showed that the adjusted R square value is 0.563 (56.3%), indicating a better fit for the regression model. The findings also revealed four independent variables, Internet connectivity, location, price, and accommodation package, influencing Digital Nomad's satisfaction with hotels in Bukit Bintang. Here are the results: a 1% increase in internet connectivity will result in a 29.3% increase in digital nomad satisfaction.

Additionally, 10.2% of respondents indicated that the location significantly influences digital nomads' satisfaction with their stay. Regarding pricing, the result showed that 14.7% of respondents believe it affects digital nomads' satisfaction levels. In comparison, 32.3% highlighted that the accommodation package contributes the most to satisfaction among digital nomads during their stay. As a result, all variables are acceptable.

The p-values for internet connectivity, price and accommodation package were 0.000,0.048 and 0.000, respectively; the p-value for location was more significant than 0.05, which is essential to note. However, the researcher sets this significance level as a threshold, and there is no need for it to be 0.05 only. Sang (2023) explains that a significance level can be changed depending on the situation surrounding the research. Furthermore, rejecting findings that fail to satisfy the traditional p-value criterion might miss out on significant information, according to Grabowski (2016). Even small effects with "significant" p-values might not matter in practical terms, yet insignificant ones could still provide insight into various situations. Moreover, Cohen (1994) pointed out that understanding statistical data by interpreting p- p-values alone yields no relevant conclusions. Therefore, even though the p-value for location is higher than 0.05, it does not undermine the role of location as an influence on digital nomad satisfaction.

Here comes the challenge: Digital nomads have a distinct lifestyle that combines business, travel, and leisure. According to Reichenberger (2018), lifestyle considerations over traditional work-related reasons strongly impact their choice of location. This shows that digital nomads prefer locales that provide appropriate work settings and excellent recreational and cultural activities. Bukit Bintang is a good illustration of how urban areas appeal to digital nomads. According to Nash et al. (2018) and Orel (2019), urban centres such as Bukit Bintang are appealing destinations for digital nomads seeking a dynamic lifestyle due to their cultural richness and numerous leisure offers.

Furthermore, the freedom of digital nomadism allows people to choose locations that match their personal and professional goals. Cook (2020) highlights how digital nomads carefully select destinations that support their work habits while minimising disturbances, emphasising the importance of location in promoting productivity and work-life balance. Jiwasiddi et al. (2024) argue against the dichotomy between work and leisure, suggesting that digital nomads prefer locations seamlessly integrating both aspects of their lifestyles.

Table 1. Multiple regressions results

		Unstandardized Coefficients		Standardized Coefficients		
Model		В	Std. Error	Beta	t	Sig.
1	(Constant)	0.336	0.279		1.205	0.230
	Internet Connectivity	0.293	0.082	0.294	3.567	0.000
	Location	0.113	0.085	0.102	1.332	0.185
	Price	0.167	0.084	0.147	1.991	0.048
	Accommodation Package	0.353	0.083	0.323	4.251	0.000

Discussion

Digital nomadism, where individuals use technology to work remotely while travelling, has seen a notable rise, particularly among millennials and Gen Z. This study aimed to identify the factors affecting digital nomads' satisfaction with hotels in Bukit Bintang, Kuala Lumpur. Our findings reveal that millennials, who represent 60.2% of the respondents, are a significant portion of the digital nomad population. This aligns with the trend of younger generations embracing flexible, tech-driven lifestyles that support remote work and travel.

Millennials and Gen Z are often characterised by their high comfort with technology and preference for experiences over possessions. This demographic's preference for adaptability and high-tech amenities fits well with the needs of digital nomads. Additionally, the study found that many respondents work part-time (35.7%) or are self-employed (35.1%), highlighting their jobs' independent and flexible nature. This aligns with the generational shift toward freelance and remote work facilitated by advancements in digital technology.

The study's results showed high satisfaction levels across all examined factors: internet connectivity (mean = 4.2758), location (4.2661), pricing (4.2758), and accommodation package (4.2760), with overall satisfaction at 4.2959. Multiple regression analysis revealed an adjusted R^2 of 0.563, indicating that these variables explain 56.3% of the variance in satisfaction. Significant predictors included internet connectivity, pricing, and accommodation package (p-values: 0.000, 0.048, and 0.000, respectively). Although location was insignificant (p = 0.185), it remains a relevant factor, as supported by prior research. Digital nomads value locations that blend work and leisure seamlessly, and while our results did not show statistical significance, the practical implications of location should not be overlooked.

Generational Implications

The findings underscore the importance of catering to the unique preferences of different generational cohorts. Millennials and Gen Z value digital connectivity, flexible pricing, and personalised experiences. This indicates that hotels targeting digital nomads should invest in robust internet infrastructure, competitive pricing models, and tailored accommodation packages to meet these expectations.

Study limitations

This study has several limitations. The focus was restricted to Bukit Bintang, Kuala Lumpur hotels, which may not generalise to other regions or accommodations. The sample was limited to digital nomads accessible via specific online platforms, potentially introducing selection bias. Self-reported data may be subject to biases, and the cross-sectional design limits causal inferences. Additionally, the reliability score for the accommodation package variable was relatively low (0.503), suggesting measurement inconsistencies.

Suggestions for Future Research

Future research should explore the economic impact of digital nomads on local economies, including their spending patterns, influence on job markets, and effects on housing and resources. Examining how these impacts vary across different regions and over time will provide valuable insights for policymakers and businesses. Research should also investigate how generational differences affect digital nomads' preferences and expectations, offering a more nuanced understanding of this evolving demographic.

Conclusion

Hotels in Bukit Bintang can enhance satisfaction for digital nomads by focusing on solid internet infrastructure, strategic location, competitive pricing, and personalised accommodation packages. Although this study provides valuable insights, its geographical limitation suggests that future research should consider broader contexts and additional factors such as service quality and environmental sustainability to develop a comprehensive understanding of digital nomad preferences.

Co-Author Contribution

The authors confirmed that there is no conflict of interest in this article. Authors 1 and 2 carried out the fieldwork and prepared the literature review. Author 3 and Author 4 wrote the research methodology and analysed and interpreted the results statistically.

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