The Contact Pressure Analysis of Different Load and Diameter Ratio on Hemispherical Contact: Biomechanical Perspectives

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ABSTRACT

Contact mechanics is pivotal in understanding interactions between surfaces, particularly in biological contexts and the human body. When surfaces come into contact, the roughness represented by microscopic peaks called asperities becomes crucial. In this study, spherical contact modeling is explored, which is an extensively researched area in both engineering and biomechanics. By examining hemispherical contact systems, valuable insights into their biomechanical response are gained. Specifically, the investigation focuses on how geometric variations and applied loads impact contact pressure using finite element analysis. The model comprises two hemispheres with varying diameter ratios. The results show higher diameter ratios increase maximum contact pressure and expand the pressure contour distribution. While M1 shows similar pressure distribution in both hemispheres under additional load, M2 and M3 exhibit a broader distribution in the bottom hemisphere compared to the upper. Consequently, lower diameter ratios emerge as safer design choices, whereas higher ratios require careful load management to prevent failure.

Keywords: Contact Mechanics; Hemisphere; Diameter Ratio; Biomechanical; Contact Pressure

Introduction

Contact mechanics is crucial in understanding the interaction between two different surfaces, particularly in biology and the human body system [1]. Surface studies help identify the characteristics of contacting surfaces, such as roughness [2], smoothness, and the presence of lubricating layers. This information influences contact mechanics analysis and can be used to optimize system performance. From the biomechanical perspective, contact mechanics involves understanding how forces, deformations, and pressures are distributed when two surfaces come into contact [3]. A good understanding of contact mechanics is highly relevant in various biomechanical applications, such as prosthetic design and evaluation [4], joint motion understanding [5]-[7], and implant-bone interaction [8].

The analysis and application of spherical contact modeling have been topics for established investigation, with ongoing research and development initiatives persisting in this field to the present day. This model has broad applications in engineering and biomechanics [9]. Through accurate modeling, researchers can gain valuable insights into the biomechanical response of hemispherical contact systems. This has significant implications for comfort, stability, and energy efficiency. For instance, Ambrosio and Silva [9] described kinematic joints for biomechanical models with spherical types, such as the back (twelfth thoracic and first lumbar vertebrae), Torso-Neck (seventh cervical and first thoracic vertebrae), shoulder, and hip joint. From an engineering perspective, it is essential to simplify the analysis. In biomechanics, a simplified model is used to reduce the computation time. The simplified model in spherical contact is frequently analyzed, as shown in Figure 1. For example, the hip joint using ball-on-socket analysis was reported by [4], and total shoulder arthroplasty using the spherical humeral head with a glenoid surface was reported by [10]. The study by [11] investigated using a rigid sphere interacting with a deformable plane as a simplified model for human skin. In the other study, the sphere is used for impactor or indentation as an impactor of teeth [12] and an indentation of the human cervix [13]. The centre axis for bending and rotating the knee joint using a spherical centre axis was reported by [14] and [15]. Then, the contact between the two hemispheres was applied to the articular joints or synovial joints [16]. However, the contact between the two hemispheres was equal to that of the sphere against rigid flat in the deformation [17].



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Figure 1: Type of spherical contact; a) ball in the socket, b) two deformable hemispheres, and c) sphere on plane

Analysis of displacement, von Mises stress, and contact pressure are crucial in design or material selection. All three factors must be considered to ensure the designed object has a longer service lifetime. In biomechanical research, contact pressure analysis is crucial as it aids in understanding pressure distribution. Pressure distribution can assist in designing comfortable and safe tools or objects. This is because contact pressure can determine the pain threshold in biomechanics [18]. According to Mak et al. [19], common pressure threshold measurements include minimum pressure to cause pain or discomfort and pressure tolerance, the maximum pressure a person can tolerate without excessive effort. Predicting biomechanical responses, improving designs, performance, and model validation become possible in biomechanical research with hemispherical contact. For instance, contact pressure analysis is essential for total hip joints as it correlates with linear and volumetric wear [20]-[21]. Estimating the contact area of artificial hip joints during daily activities is essential in predicting joint degeneration mechanisms and prosthetic implant wear, providing a biomechanical basis for preoperative planning and postoperative rehabilitation [22]. Pressure distribution analysis in feet can be influenced by shoe design and serves as a guide in ergonomic shoe design [23]. Willinger et al. [24] stated that the maximum pressure caused by Medial Meniscus Extrusion (MME) must be controlled to reduce the development of osteoarthritis. Kitamura et al. [7] reported that changes in posture in physiological pelvic tilt affect joint contact pressure in the hip. Monta and Ghosh [25] reported that implant orientations increased contact pressure from 4.2 MPa at 5° to 7 MPa at 10°. In contrast, implant material had an insignificant effect.

Hemispherical or spherical contact analysis is also conducted on human skin, such as Adams et al. [11] conducting in vivo friction analysis on dry, wet, and moist human skin using smooth glass and polypropylene spherically tipped probes. The results showed that the prediction of the adhesive friction coefficient did not depend on the normal load for spherically tipped probes due to the roughness of the skin surface topography. Friction force depended more on the shear strength of the skin interface, which decreased with the presence of moisture, even in dry conditions. Adams et al. [11] align with a previous study [26], which stated that the friction coefficient does not have a significant influence on the two-hemisphere model under full plastic contact conditions. Furthermore, the mechanical properties analysis in human skin analysis assumes elasticity in many cases. Thus, the Hertz contact theory is used [27]. The study of contact pressure can be conducted to assess the possibility of discomfort and pain in a design that requires interaction with the skin.

Several researchers have conducted contact pressure analysis in various cases. Gil-Agudo et al. [28] analyzed pressure distribution and contact surface in the user interface and wheelchair cushion for individuals with spinal cord injuries. The research showed that dual-compartment air cushions provided the best pressure distribution and a larger contact surface. Additionally, Buchler et al. [29] developed a finite element model to analyze the humeral head shape's influence on scapula stress distribution. This study compared normal shoulders with osteoarthritic shoulders and showed that posterior translation occurred during rotation in osteoarthritic shoulders, which was associated with increased contact pressure. Furthermore, Park et al. [30] developed a new method to obtain contact pressure distribution in knee and ankle joints using finite element analysis, muscle forces, and ground reaction forces as load conditions. This method allowed modeling contact pressure distribution on the tibial plateau and talus cartilage during the gait cycle.

On the other hand, Sukpat et al. [31] investigated wear due to impact on Steel AISI 4140 using a combination of computational techniques and empirical data. They developed a 2D finite element model to analyze contact conditions and validated predictions with empirical data. However, this study did not consider contact geometry variations with wear progression, which could affect contact pressure estimates.

This study examined the investigations of geometric and load variations on contact pressure using the finite element method. Geometric variations in this study involve hemisphere diameter ratios. The contact phenomenon has been discussed comprehensively, and its application is from the biomechanical perspective. The Contact Pressure Analysis of Different Load and Diameter Ratio on Hemispherical Contact

Materials and Method

Geometric parameters and material properties

The model used in this study consists of two hemispheres with varying diameter ratios, as shown in Figure 2.



Figure 2: The schematic of M1 model

It can be described that M is the diameter ratio while R_1 and R_2 are the radius of each hemisphere. Hemisphere 1 has a constant value of 17.5 mm. The diameter ratio is the ratio of the diameter of hemisphere 1 to the diameter of hemisphere 2, as given in Equation (1), and Table 1 shows the details of the sizing for the model setup. The diameter ratio in this study ranges from 1 to 3 times. The selection models caused the previous study [26] to have a very good agreement in the ratio diameter 1 to 3.

$$M = \frac{R_1}{R_2} \tag{1}$$

The material used in this study is brass with elastic-perfectly plastic material properties, which its material properties are shown in Table 2. The materials assume isotropic. Brass material has been used for medical industry applications such as dental equipment [32], diagnostic devices [33], and medical instruments [34].

Model	Radius (mm)		
	The upper hemisphere (R_I)	The bottom hemisphere (R_2)	
M1	17.5	17.5	
M2	17.5	8.75	
M3	17.5	5.83	

Table 1: The model setup

Property	Value	Unit
Elastic modulus	96	GPa
Poisson ratio	0.34	-
Yield strength	310	MPa

Table 2: The material properties of Brass

Finite element method

The finite element model is discretized using ABAQUS CAE 2020 software. The elements used in this study are CAX4R elements. A 2D axisymmetric model and local meshing are used to save computational costs, with a local mesh radius of R'. Equation (2) shows the calculation of the value of R'.

$$R' = \left(\frac{1}{R_1} + \frac{1}{R_2}\right)^{-1}$$
(2)

The boundary condition in this study is fixed in all directions in the base of the bottom hemispheres. The type of contact used is static general with surface-to-surface interaction. In this case, both materials have the same hardness and mesh size. The choice of the master surface is based on the harder material or coarser meshing [35]. Therefore, the master surface chosen is hemisphere two due to its smaller diameter in higher diameter ratio cases. Loading is applied using a point load of 500 N, 1000 N, 2500 N, and 8000 N with coupling constraints options to distribute the forces in the surfaces, as shown in Figure 2. The contact property uses pressure-overclosure hard contact and constraint enforcement methods using the augmented Lagrange algorithm. This caused the augmented Lagrange to be suitable for frictionless contact [36], the normal material behavior contact problem [37]-[38], the plasticity problem [39], and to avoid the convergence problem [40]. The contact of this study was assumed to be frictionless.

Results

Simulations are performed repeatedly to obtain an ideal mesh, referred to as a mesh convergence study. A finer mesh incurs higher computational costs, while a coarser mesh provides less accurate results [41]. The ideal mesh does not affect simulation results. In this case, the perfect mesh is chosen for each model. In M1, 47040 elements were chosen; in M2, 26880 elements were chosen; and in M3, 14080 elements were chosen. M1 has a difference of 0.01%, M2 has a difference of 0.006%, and M3 has a difference of 0.0017%. After finding the ideal mesh, a comparative study is conducted with previous researchers to determine the validity and readiness of the simulation for analysis according to the observed case. After finding the ideal mesh, a comparative study is conducted with previous researchers to determine the validity and readiness of the observed case.

Comparative studies are conducted to ensure the finite element model's validity. Contact between a ball and a flat rigid surface is equivalent to the contact between two hemispheres [26]. The relationship between dimensionless displacement (ω^*) and dimensionless load (P^*) is shown in Figure 3. The dimensionless displacement value is ω divided by the critical displacement (ω_c), while P^* is P divided by the critical load (ω_c). The critical displacement and load values in this study are the critical values from the equations in [42]. For detailed information on dimensionless load and displacement, refer to [17]. Comparative studies are performed with the Kogut and Etsion (KE) and Jackson and Green (JG) contact models against the present study models M1-M3. The results show very good agreement between the present study and the KE contact model, with less than 4.5% differences (see Table 3). Thus, this simulation can be considered valid.

Figure 3 shows that increasing the diameter ratio leads to higher dimensionless displacement and dimensionless load at the same load. This is due to the decrease in R' with increasing diameter ratio. The load-bearing capacity of the lower diameter ratio is impacted more significantly at lower loads compared to the higher diameter ratio. The lines of the JG and KE equations hold only for $\omega^* \leq 110$, and when values exceed 110, the results are validated according to Lamura et al. [26]. The load variation (500 N, 1000 N, 2500 N, 5000 N, and 8000 N) was chosen based on the regime contact regime outlined by Equations (7) and (8) in the KE contact model [43]. Where in the M1, the 500 N load was near the dimensionless interference $\omega^* = 6$, and the 8000 N is near the $\omega^*=110$. The ω^* will be increased in the same load for a higher diameter ratio. This increase caused the higher diameter ratio to have a smaller ω_c than the lower diameter ratio. The far of ω^* from 110, the contact is very deep in the fully plastic contact. The details of differences and the value of ω^* are shown in Table 3.



Figure 3: Comparison of the present study with analytical approach from contact model KE and JG

P (N)	P* -	ω*		Deviation			
		KE	Present Study	(%)			
		M1					
500	27.24	10.49	10.62	1.23			
1000	54.48	18.16	17.94	1.23			
2500	136.21	37.51	37.16	0.93			
5000	272.42	64.93	65.14	0.33			
8000	435.87	94.20	98.29	4.16			
M2							
500	61.29	19.93	19.64	1.48			
1000	122.59	34.50	33.74	2.28			
2500	306.47	71.28	71.30	0.03			
5000	612.94	123.39	129.27	-			
8000	980.71	179.02	198.12	-			
M3							
500	108.97	31.43	30.89	1.75			
1000	217.94	54.41	54.23	0.34			
2500	544.84	112.40	119.66	-			
5000	1089.68	194.59	227.56	-			
8000	1743.49	282.32	360.57	-			

Table 3: Comparison results between KE and M1

The subsequent increase in load corresponds to an increase in contact pressure. Increasing the diameter ratio also leads to increased contact pressure, as shown in Figure 3. At a load of 500 N, the maximum contact pressure values are M1 (747.72 MPa), M2 (770.20 MPa), and M3 (815.66 MPa). Furthermore, at a load of 8000 N, the maximum contact pressure values are M1 (877.55 MPa), M2 (919.91 MPa), and M3 (999.55 MPa). The increase in maximum contact pressure at lower loads is significantly higher than the increase at higher loads. This is in line with the mean contact pressure report by [43], which shows that higher loads or more distant strain levels result in a reduction in the increase of contact pressure.

Figure 4 illustrates the relationship between maximum contact pressure and load. The contour of contact pressure is shown in Figure 5. At loads of 500 N and 1000 N, the contour distribution of contact pressure is the same between the upper and lower hemispheres in all diameter ratios. Increasing the diameter ratio leads to an expansion of the maximum pressure area located beneath the contact area. When increasing the load from 500 N to 8000 N, the distribution of contact pressure widens, and differences in the spread of contact pressure become apparent. In M1, the widening of the contact pressure remains uniform between the upper and lower hemispheres. In contrast, in M2 and M3, at a load of 2500 N, differences start to appear, with the widening of contact pressure being greater in the lower hemisphere compared to the upper hemisphere. This indicates that the lower hemisphere experiences a higher impact, consistent with the findings of [26]. Therefore, designing with a diameter ratio of 1 is safer than higher diameter ratios for higher loads. Conversely, lower loads are recommended for higher diameter ratios to avoid failure.



Figure 4: Maximum contact pressure against load

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Figure 5: The contour of contact pressure

Figure 6 shows the contour and the contact pressure distributions in the load 5000 N. The load 5000 N has been selected to be a more detailed result phenomenon for the different diameter ratio effect. This selection is because the variation of load shows a similar phenomenon. Figure 6(a) shows the wider contour of contact pressure when the diameter ratio increases. Figure 6(b) can be seen for the upper and the bottom hemispheres; increasing the diameter ratio can increase the radial distance of contact pressure to a high value. The radial distance of 2 mm to 17.5 mm depicts the increasing diameter of the ratio and the increased contact pressure.

Based on the report by [44], fully plastic contact has almost flattened pressure, and further increases in the contact force only result in an enlargement of the contact area with no apparent increase in the maximum contact pressure. The contact pressure distributions in M1 are identically in the upper and bottom hemispheres. The identical contact pressure distributions are in line with [45] reported. However, the increase in the diameter ratio will make the load higher impact on the bottom hemisphere and become the different contact pressure distribution between the upper hemisphere and the bottom hemisphere. This phenomenon occurs when the bottom hemisphere has a different regime from the upper hemisphere.

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(a)



Figure 6: (a) The contour of contact pressure in the load 5000 N, (b) The contact pressure distribution against radial distance

Discussion

The spherical contact is widely used for analysis in the field of biomechanics. Several studies have reported biomechanics analysis as a macro scale and spherical contact as a part of the analysis. For example, Heb and Forsbach [4] have developed analytical models for total hip arthroplasty as an application of spherical contact. Urribarrí et al. [46] have modeled a fingertip (as a sphere) where the contact area was analyzed. Adams et al. [11] used the rolling contact concept with the Tabor-Eldredge tribometer to observe a spherical tip in motion across the inner forearm's surface while a load was applied in the steady normal contact. Kuilenburg et al. [27] have analyzed the effective elastic modulus with the simplified contact model of the sphere and the skin (modeled as a flat deformable). So, analyzing spherical contact is crucial to understanding mechanical behavior, especially from the perspective of biomechanics.

Despite the extensive research on contact area analysis and the application of spherical contact for biomechanics, the study of contact pressure and variations in geometry size remains relatively limited. This is crucial, as surfaces exhibit roughness, with individual asperities often modeled as spheres for simplification [47], potentially leading to significant variations in contact behavior.

The finite element study initiated with a mesh convergence analysis, which is crucial for ensuring the accuracy of finite element simulations. By selecting an ideal mesh size for each model (M1, M2, and M3), the researchers achieve a balance between computational cost and accuracy. Subsequently, the results from mesh convergence analysis must be compared with the experimental study from other research. The study compares the results obtained from the present models (M1-M3) with established contact models (KE and JG), where the present study has been validated, and the model has been prepared for subsequent analysis.

The results highlight the influence of the diameter ratio on dimensionless displacement, dimensionless load, and maximum contact pressure. Increasing the diameter ratio leads to higher dimensionless displacement and dimensionless load at the same load, primarily due to decreased effective radius. Moreover, higher diameter ratios increase contact pressure, particularly at lower loads. This understanding is crucial for designing components with varying diameter ratios to withstand different loads effectively.

In the analysis of a hip joint, an increase in contact pressure along with wear rate [48]. If this wear is not addressed by improving the design or using stronger materials under higher pressure, the service life of the hip joint will be shortened. In addition to the increase in maximum contact pressure, Figure 4 also shows an increase in the distribution of contact pressure. The first areas to experience failure are those with the highest contact pressure, indicated by the red color. The red color appears in the corner, signifying potential cracks in that corner area. Smaller diameter ratios have a higher potential for failure. This aligns with the von Mises stress and deformation analysis [26], and equivalent plastic strain (PEEQ) analysis [17] results as well as the current study.

The findings of this study indicate that increasing the diameter ratio increases the maximum contact pressure. Therefore, smaller diameter ratios are recommended for design. This is because each material has a tolerance limit. In the biomechanical context, the observed tolerance limit, according to [18] is the maximum contact pressure. In this case, the maximum contact pressure is concentrated in the corner of the contact area. Plastic contact occurs, making the deformation of the object irreversible. Most biomechanical analyses assume pure elasticity [27]. Thus, it is interesting to analyze this in biomechanical models such as the knee, skin, shoulder, etc., with full plastic contact.

The limitations of this study include, first, the use of material with elastic-perfectly plastic properties. It is essential to consider strain hardening when using metal materials because plastic deformation results in strain hardening, causing an increase in the force required to change the shape of the object [49]. Second, the model used in this study is a simple 2D axisymmetric model, so the complex model includes reconstruction from the human bone or the 3D implant geometry. Third, the material used is brass, which has the same hardness. It is essential to consider other materials with the same or different hardness, such as hard-on-soft and soft-on-hard. Fourth, the simulation in this study has a normal load with static contact without repeated load and tangential load. In engineering and biomechanics problems, the contact will be repeated for a long time [50]-[52]. These limitations will be addressed in future research.

Conclusion

This study investigated the effect of geometry and load variation on contact pressure using FEA, focusing on biomedical applications. The results showed that an increased diameter ratio leads to higher maximum contact pressure and a wider distribution of contact pressure contours. For identical geometries, contact pressure distribution remained consistent and safer compared to different-sized geometries, particularly in hemispherical contacts. Material properties significantly influence contact pressure and deformation behavior. Future research should explore materials with implant materials with elastic-plastic materials, the geometry more complex, such as reconstruction from the human bone or the 3D implant geometry.

Contributions of Authors

The authors confirm the equal contribution in each part of this work. All authors reviewed and approved the final version of this work.

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Conflict of Interests

All authors declare that they have no conflicts of interest.

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